

Western Sydney Development

-The most significant infrastructure project in NSW-



6 February 2020
Japan Chamber of Commerce and Industry,
Sydney Inc.

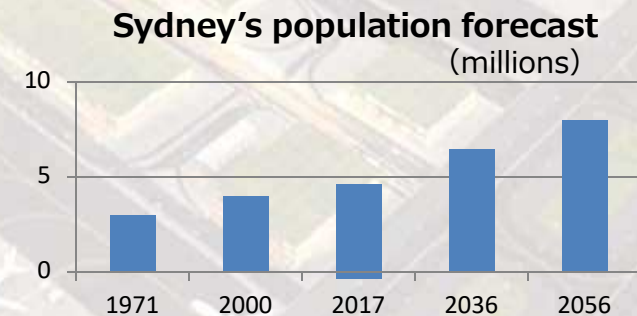
What is Western Sydney Development ?

- ❖ The NSW Government developed “Vision of a Metropolis of Three Cities” plan to ease overconcentration of population in Sydney.
- ❖ As part of the plan, Western Parkland City is formed around the new Western Sydney Airport.



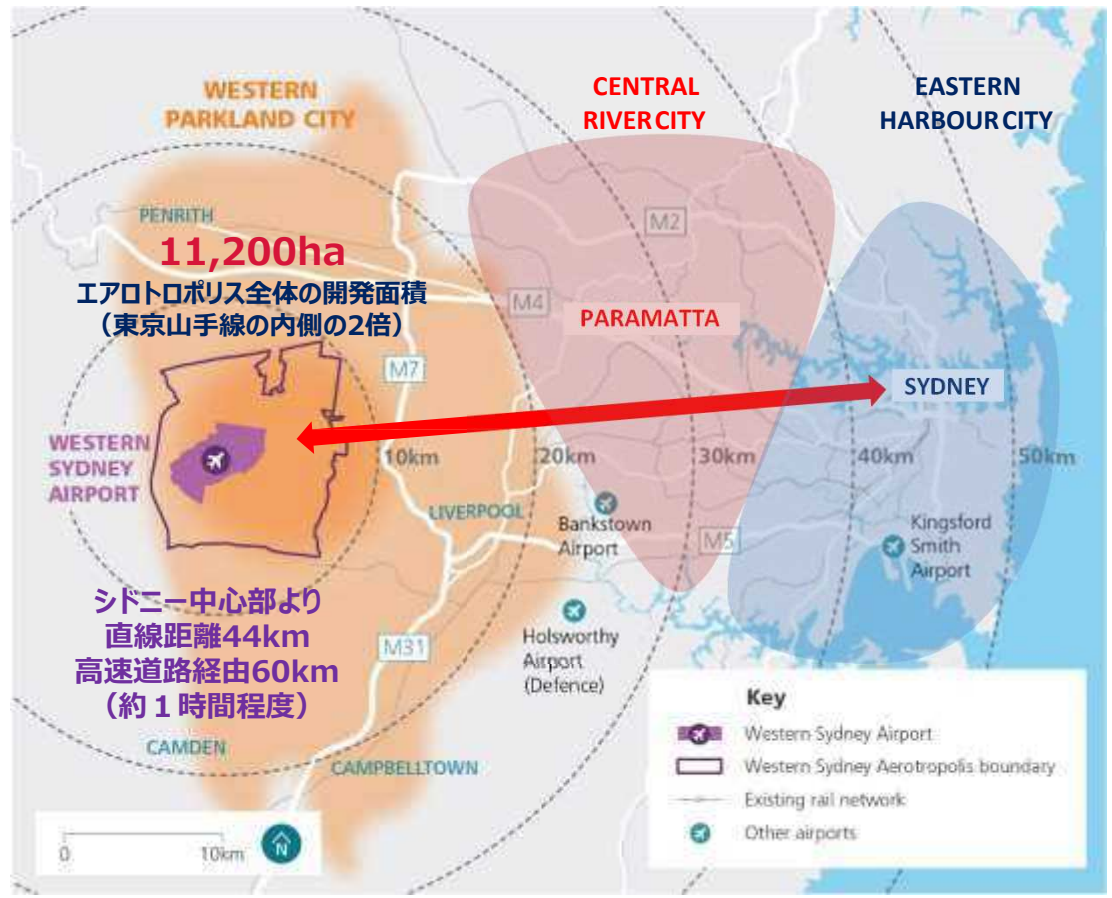
Why is Western Sydney Development so attractive ?

- ❖ **[Commitment]** : The Australian Government and the NSW Government have shown **strong commitment** towards the project.
 - ✓ Western Sydney City Deal signed by the Australian Government, the NSW Government and local governments
 - ✓ More than \$20 billion investment
- ❖ **[Assurance]** : **AAA country**
 - ✓ Advanced financial market
 - ✓ Transparent legal system (Commonwealth Law)
- ❖ **[Growth]** : **Economic growth** supported by **population growth**
 - ✓ Sydney population expected to increase from 5 million now to 8 million in 2056.
 - ✓ Economy with 28 years continuous growth
- ❖ **[Large scale]** :
 - ✓ 11,200ha (twice as large as the area inside Yamanote-line circle)
 - ✓ Creation of 200,000 jobs including highly advanced manufacturing jobs
- ❖ **[Expectation]** : **High expectation** for Japan
 - ✓ Developing the 22nd city to become a global benchmark
 - ✓ Technology and service to support high quality infrastructure



Western Parkland City

- ❖ The most significant project in Western Sydney Development
- ❖ Developing Aerotropolis in the area around the new Western Sydney Airport
- ❖ Attracting high-tech industries including aerospace, agribusiness, healthcare, logistics, R&D
- ❖ Developing a greenfield smart city



1.5 million
 Projected population in the
 Western Parkland City in 2036



200,000 jobs
 Employment creation
 target in Aerotropolis
 and adjunct areas



\$20 billion
 Investment in the Western
 Parkland City by the
 Australian Government
 and the NSW Government

Western Sydney (current state)



Western Sydney (future image)

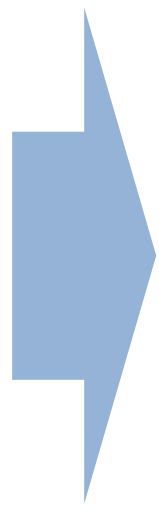


High expectation for Japan

- ❖ Four briefing sessions were held for Japanese companies in Japan and Australia (exclusively for Japan) .
- ❖ Four Japanese companies with MOU – more than any other country
- ❖ Site visits to Minatomirai, Tsukuba Science City and KOBE Biomedical Innovation Cluster

Areas Japanese Companies are Expected to Contribute



















- Smart·Utilities
- Smart·Mobility
- Smart·City
- Digital·Government
- Next Generation telecommunication
- Advanced Manufacturing
- Agriculture
- Real Estate Development
- Airport
- Healthcare



Potential Projects

- Energy, Water and Waste Management
- Automated Train, Connected Car
- Security, Public Services
- Data Platform
- Optical Fiber, 5G Service
- R&D Facility
- Agritech, Improved Productivity
- Affordable Housing Supply
- System, Facility, Management
- Ageing Population, Remote Health

Companies and Organisation with MOU

Advanced Technology and Manufacturing		
BAE Systems		Aviation R&D
GE Additive		3D Printing
Hitachi		Digital Technology etc.
Mitsubishi Heavy Industry		Energy etc.
Samsung SDS		Digital Technology
Sheffield AMRC		Advanced Manufacturing R&D
Siemens		Vocational Education in Advanced Technology
Agriculture, Healthcare, Logistics		
DB Schenker		Logistics
Sydney Markets		Promoting Agricultural Product Export
Sydney University Vitex		Agritech
Pharmaceuticals		Pharmaceutical Facility
Space, Aviation, Defence		
Aerospace Industry (18 companies + CSIRO)		Space Industry Hub
Australian Space Agency Northrop		Promoting Space Manufacturing
Grumman		Defence Electronics Maintenance and Sustainment Centre
Education		
4 University Alliance		Higher Education of Advanced Technologies
Project Facilitation		
Sumitomo Mitsui Banking Corporation		Assistance in Attracting Investment
Suez		Water and Waste Management, Smart City
Urban Renaissance Agency (UR)		Assistance in Developing Overall Planning

Timeline for Western Sydney Development

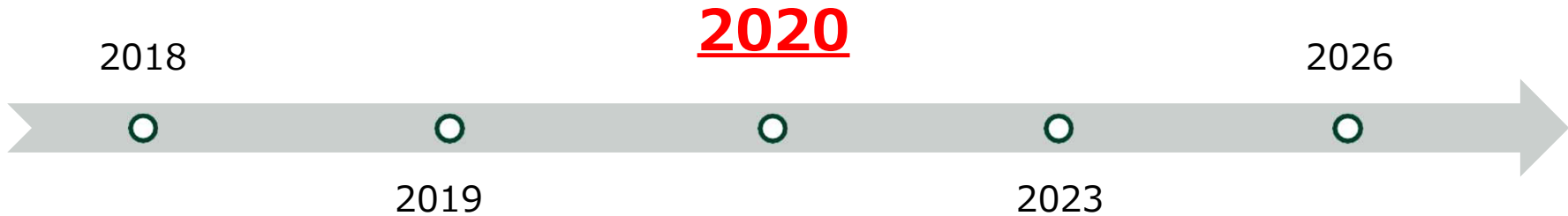
❖ 2020 is going to be an important milestone with the masterplan due to be released.

- ❖ Stage 1 ILUUP was released
- ❖ WCAA was established (*)
- ❖ 10 companies signed MOU

* Western City Aerotropolis Authority

- ❖ Final investment plan on the North South Rail link to the airport will be decided.
- ❖ **Masterplan is due to be released**

- ❖ **New airport is due to open.**
- ❖ Major facilities will be completed



- ❖ Additional MOU (total 18)
- ❖ Western Sydney Aerotropolis Planning Package was announced.

- ❖ Major facilities will be completed.



Summary

- ❖ Western Sydney Development is **the most significant greenfield project**, supported by **strong government commitment** and **continuous economic growth**.
- ❖ The NSW government has **high expectations** for Japanese companies' contribution to the project. There are many areas where Japanese companies have potential.
- ❖ **Master plan** is due to be released in 2020, and tendering will start in 2021.
- ❖ **Early information gathering** and finding an Australian **partner company** are crucial.

Thank you

6 February 2020

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